

DOFIN – Budget allocation

ADVANTAGES AND BENEFITS

- *Time-saver in the annual budget allotment process*
- *Integration with the DOFIN Budget process*
- *Personalization of algorithms for each institution*
- *Budget forecasting*
- *Availability of data*
- *Automation of staff-level calculations*
- *Simplified revision with student clientele established as of September 30th*

DOFIN – Budget allocation greatly simplifies the budgetary operations and allows those responsible for this dossier in the school institutions to save time. Budget allocation is used to apportion the budgeted amounts by school or service according to various parameters and as a function of clienteles or other measures that are specific to each school board. The results of the budgets calculation process are transferred to the DOFIN Budget preparation module. Lastly, the budgets' validated data are integrated in the DOFIN General ledger.

Intended clientele

- Directors of financial services
- Coordinators of financial services.

Main features

Identification of components

- Setting of various components to be used in the calculations (e.g. pedagogical sectors, training programs, etc.)
- Identification of the accountable centres for the budgets.

Measures

- Assignment of measures for each component (e.g. school clientele broken down by sector and by centre, surface broken down by centre, etc.).

Budget allocation rules

- Setting of budget allocation rules for each activity (e.g. building maintenance established as a function of building surfaces, of school clientele, etc.).

Calculations

- Execution of budget calculations and allotments by ***accountable centre***.

Statements of charge and discharge

- Production of reports for rendering of accounts to the various committees of the institution and its establishments.

Revision

- Revision of measures and calculations renewed following the official clientele of September 30th.

For more information please visit our Web site at www.grics.qc.ca, or communicate with Customer Service at (514) 251-3730 or by e-mail at info@grics.qc.ca.